

海外生産仕度仕組費B-4 受領時		2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	2044	2045	2046	2047
CAPEX 165,110,000	JEPX MKT Link (out of arvrage time)	6,284,143	6,277,859	6,252,747	6,227,736	6,202,825	6,178,014	6,153,302	6,128,689	6,104,174	6,079,757	6,055,438	6,031,217	6,007,092	5,983,003	5,959,131	5,935,295	5,911,553	5,887,907	5,864,356	5,840,898	5,817,535
OPEX 9,480,000	JEPYX Arbitrage (start after sunset)	19,234,316	19,205,092	19,128,271	19,051,758	18,975,551	18,899,649	18,824,050	18,748,754	18,673,759	18,599,004	18,524,668	18,450,559	18,376,767	18,303,260	18,230,407	18,157,127	18,084,408	18,012,160	17,940,111	17,868,351	17,796,878
	AKW (スタートインサunset)	42,048,000	21,024,000	21,024,000	15,137,280	10,512,000	10,512,000	10,512,000	10,512,000	10,512,000	10,512,000	10,512,000	10,512,000	10,512,000	10,512,000	10,512,000	10,512,000	10,512,000	10,512,000	10,512,000	10,512,000	
	kWh (昼間)	6,200,000	6,200,000	6,200,000	6,200,000	6,200,000	6,200,000	6,200,000	6,200,000	6,200,000	6,200,000	6,200,000	6,200,000	6,200,000	6,200,000	6,200,000	6,200,000	6,200,000	6,200,000	6,200,000	6,200,000	
表価削減率 45.1%		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
実質買戻率 39.4%	売上高	74,468,459	53,418,950	53,317,019	45,393,415	39,146,377	33,045,663	38,945,352	38,845,433	38,745,933	38,646,821	38,548,106	38,449,786	38,351,859	38,254,323	38,157,178	38,060,421	37,964,062	37,868,067	37,772,467	37,677,249	37,582,412
IRR 24.8%	経費	-9,480,000	-9,480,000	-9,480,000	-9,480,000	-9,480,000	-9,480,000	-9,480,000	-9,480,000	-9,480,000	-9,480,000	-9,480,000	-9,480,000	-9,480,000	-9,480,000	-9,480,000	-9,480,000	-9,480,000	-9,480,000	-9,480,000	-9,480,000	
ROI 411.6%	営利貢献	64,988,459	43,938,950	43,837,019	35,913,415	29,666,377	23,565,663	29,465,352	29,365,433	29,265,933	29,166,821	29,068,106	28,969,786	28,871,859	28,774,323	28,676,178	28,580,421	28,484,062	28,388,067	28,292,467	28,197,249	28,102,412
投資回収期間 2.25年	減価償却期間 9,712,353	165,110,000	155,397,647	145,685,294	135,972,941	126,260,588	116,548,236	106,835,883	97,123,531	87,410,179	77,698,824	67,986,471	58,274,118	48,561,765	38,849,413	29,137,060	19,424,707	9,712,354	0	0	0	0
	固定資産	1,231,548	2,175,048	2,063,974	1,767,688	1,063,974	1,063,974	1,063,974	1,063,974	1,063,974	1,063,974	1,063,974	1,063,974	1,063,974	1,063,974	1,063,974	1,063,974	1,063,974	1,063,974	1,063,974	1,063,974	
	所得税 1.85%	1,373,368	40,248	37,732	35,217	32,701	30,186	27,670	25,155	22,640	20,125	17,608	15,093	12,577	10,062	7,546	5,031	2,515	0	0	0	0
	収入税 0.75%	558,513	400,642	399,878	340,451	293,598	292,842	290,020	291,341	290,594	289,851	289,111	288,373	287,639	286,907	286,179	285,453	284,730	284,011	283,294	282,579	281,868
	キャッシュ・フロー	70,457,390	51,034,846	51,072,167	43,346,479	37,284,782	32,323,312	37,362,242	37,401,571	37,441,296	37,481,416	37,521,929	37,562,835	37,604,130	37,645,815	37,687,887	37,730,344	37,773,186	37,816,410	37,771,526	37,627,023	37,532,897
	需給調整市場 平均電力単価	15.0	10.0	10.0	7.2	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0
初期投資金 0.1%																						
化石燃料費 0.4%																						